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Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
)	
Debtors.)	(Jointly Administered)
_____)	

**OFFICIAL COMMITTEE OF UNSECURED CREDITORS'
NOTICE OF DEPOSITION OF ALAN CARR IN CONNECTION WITH THE DEBTORS'
MOTION FOR ENTRY OF AN ORDER (I) EXTENDING THE DEBTORS' EXCLUSIVE
PERIODS TO FILE A CHAPTER 11 PLAN AND SOLICIT ACCEPTANCES THEREOF
PURSUANT TO SECTION 1121 OF THE BANKRUPTCY CODE AND (II) GRANTING
RELATED RELIEF**

¹ The Debtors in these chapter 11 cases and the last four digits of their federal tax identification number are as follows: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors (the “**Committee**”), by and through their undersigned counsel, will take the deposition upon oral examination of Alan Carr, beginning at **9:00 a.m. (prevailing Eastern Time) on Wednesday, November 30, 2022**, at the offices of White & Case LLP, 1221 Avenue of the Americas, New York, New York 10020-1095, in connection with the *Debtors’ Motion for Entry of an Order (I) Extending the Debtors’ Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief* [ECF No. 1317] (the “**Exclusivity Motion**”).

PLEASE TAKE FURTHER NOTICE that parties may attend the deposition in person or remotely. The deposition will be videotaped and transcribed by stenographic means.

RESERVATION OF RIGHTS

The Committee hereby reserves all rights to depose any witness the Debtors intend to offer at the hearing on the Exclusivity Motion.

Dated: November 28, 2022
New York, New York

Respectfully submitted,

/s/ Samuel P. Hershey

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